

Ref. No: NSE/LIST/16812

June 13, 2018

The Company Secretary
Emami Infrastructure Limited
Acropolis, 13th Floor, 1858/1,
Rajdanga Main Road, Kasba,
Kolkata - 700107

CERTIFIED TRUE COPY
For EMAMI INFRASTRUCTURE LIMITED
gno - dhary
Whole Time Director

Kind Attn: Ms. Payel Jain

Dear Madam,

Re.: In-principle approval for listing of 3640497 equity shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement

We are in receipt of your application for the listing of 3640497 equity shares of Rs. 2/- each allotted pursuant to the Scheme of Arrangement bearing distinctive numbers from 24298393 to 27938889.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the Confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts with respect to the above shares/ confirmation regarding dispatch of physical share certificate.

Yours faithfully,
For **National Stock Exchange of India Limited**

Divya Poojari
Senior Manager

CC: National Securities Depository Limited Central Depository Services Limited
4th Floor, Trade world, P.J.Towers, 28th Floor,
Kamala Mills Compound, Dalal Street, Mumbai - 400 023
Senapati Bapat Marg.,
Lower Parel - Mumbai - 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

DCS/AMAL/PB/1181/2018-19

June 18, 2018

The Company Secretary,
EMAMI INFRASTRUCTURE LTD.
Acropolis, 13th floor, 1858 / 1,
Rajdanga Main Road, Kasba ,
Kolkata ,West Bengal ,700107

Dear Sir/Madam,

Subject: Listing of 3640497 Equity Share of Rs.2 /- each bearing distinctive no. 24298393 to 27938889 issued pursuant to Scheme of Amalgamation of the Emami Infrastructure Ltd with The Zandu Realty Limited

We refer to your various letters and emails together with the relative enclosures & would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval obtained from National Stock Exchange, if applicable.
- Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
- Confirmation from RTA in respect of dispatch of shares issued in physical form.

Yours faithfully,


Nitin Pujari
Sr. Manager

CERTIFIED TRUE COPY
For EMAMI INFRASTRUCTURE LIMITED


Whole Time Director

The Calcutta Stock Exchange Ltd.

7, Lyons Range, Kolkata - 700 001
Phone : +91 33 4025 3000, Fax : +91 33 4025 3030 / 3017
Website : www.cse-india.com, E-mail : cseadm@se-india.com
CIN: U67120WB1923PLC004707

Ref. No. CSE/LD/ 14304/ 2018

9th July, 2018

To
The Director
EMAMI INFRASTRUCTURE LTD.
Acropolis, 13th floor, 1858/1,
Rajdanga Main Road, Kasba,
Kolkata - 700 107

Dear Sir,

Sub: **Listing of 36,40,497 equity share of Rs. 2/- each, issued pursuant to the scheme of Amalgamation of Zandu Realty Ltd. with Emami Infrastructure Ltd. approved by the Hon'ble National Company Law Tribunal, Kolkata Bench.**

We refer to your letter dated 1st June 2018 together with the relative enclosures for listing of 36,40,497 equity share of Rs. 2/- each issued pursuant to the scheme of Amalgamation of Zandu Realty Ltd. with Emami Infrastructure Ltd. approved by the Hon'ble National Company law Tribunal, Kolkata Bench.

We are pleased to grant the final listing permission for 36,40,497 equity shares of Rs. 2/- each pursuant to scheme of Amalgamation, bearing distinctive no. **24298393 to 27938889.**

You are requested to forward to us the following for granting dealing permission at CSE:-

- Certificate from RTA in respect of percentage of holding of promoter as well as public along with their demat holding
- Credit confirmation certificate from NSDL and CDSL.
- Confirmation from RTA in respect of dispatch of shares issued in physical form (if any)
- Trading approval from your designated stock exchange like NSE and/or BSE.

Kindly note that the dealing notice of the aforesaid securities will be issued only after compliance with the requirements mentioned above.

This is for your information and record.

Thanking you,

For The Calcutta Stock Exchange Ltd.

Chandran
9/7/18
CS Chandrani Datta
Executive (Listing)

Piya Perashit
9/7/18