

**Introductory sub-table (I)(a)**

<b>Name of the Company: EMAMI INFRASTRUCTURE LIMITED</b>			
<b>Scrip Code : BSE -533218 ,NSE - EMAMI INFRA, CSE - 15214 , class of security: Equity</b>			
<b>Quarter ended: 31/12/2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - E</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - F</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	24298392 Shares of Rs.2/- each		

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	44	408817	408817	1.68	1.68	Nil	Nil
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	12	13663553	13663553	56.23	56.23	Nil	Nil
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>56</b>	<b>14072370</b>	<b>14072370</b>	<b>57.91</b>	<b>57.91</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	2	171	171	0.00	0.00	Nil	Nil
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>171</b>	<b>171</b>	<b>0.00</b>	<b>0.00</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter</b>	<b>58</b>	<b>14072541</b>	<b>14072541</b>	<b>57.92</b>	<b>57.92</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>							
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	635	4628585	4628585	19.05	19.05		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	17829	5497094	5459633	22.62	22.62		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	51575	51575	0.21	0.21		
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	62	26130	26130	0.11	0.11		
(c-ii)	Clearing Member	45	22467	22467	0.09	0.09		
	<b>Sub-Total (B)(2)</b>	<b>18572</b>	<b>10225851</b>	<b>10188390</b>	<b>42.08</b>	<b>42.08</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>18572</b>	<b>10225851</b>	<b>10188390</b>	<b>42.08</b>	<b>42.08</b>		
	<b>TOTAL (A)+(B)</b>	<b>18630</b>	<b>24298392</b>	<b>24260931</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>Sub-Total (C)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>18630</b>	<b>24298392</b>	<b>24260931</b>	<b>100.00</b>	<b>100.00</b>		

Sr.No	Notes
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Aditya Vardhan Agarwal	46699	0.19	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.19
2	Prashant Goenka	40366	0.17	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.17
3	Sushil Kumar Goenka	40166	0.17	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.17
4	Manish Goenka	40122	0.17	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.17
5	Ashish Goenka	40000	0.16	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.16
6	Harsha Vardhan Agarwal	33333	0.14	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.14
7	Rohin Raj Sureka	33333	0.14	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.14
8	Vidula Agarwal	26666	0.11	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.11
9	Vidisha Agarwal	26666	0.11	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.11
10	Mohan Goenka	25716	0.11	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.11
11	Sobhna Agarwal	20000	0.08	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.08
12	Savitri Devi Agarwal	14269	0.06	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.06
13	Usha Agarwal	3942	0.02	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.02
14	Madan Lal Agrwal	3333	0.01	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.01
15	Santosh Goenka	2999	0.01	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.01
16	Kusum Agrwal	2266	0.01	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.01
17	Laxmi Devi Bajoria	1666	0.01	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.01
18	Abhishek Agarwal	1333	0.01	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.01
19	Raj Kumar Goenka	583	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
20	Suresh Kumar Goenka	483	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
21	Radheshyam Goenka	426	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
22	Meena Goenka	400	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
23	Jyoti Goenka	333	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
24	R.S. Agarwal	333	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
25	Mansi Agarwal	333	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
26	Avishi Sureka	333	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
27	Shanti Devi Agarwal	237	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
28	Radhe Shyam Goenka	222	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
29	Saswat Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
30	Raj Kumar Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
31	Richa Agarwal	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
32	Rashmi Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
33	Saroj Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
34	Indu Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
35	Radheshyam Agarwal	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
36	Shreya Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
37	Nimisha Goenka	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
38	Sachin Goenka	133	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
39	Yogesh Goenka	133	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
40	Puja Goenka	111	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
41	Vibhash Vardhan Agarwal	104	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
42	Jayant Goenka	103	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
43	R.S. Goenka	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
44	Priti Sureka	81	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
45	Diwakar Viniyog Private Limited	3412491	14.04	Nil	Nil	Nil	Nil	Nil	Nil	Nil	14.04
46	Suntrack Commerce Private Limited	3372333	13.88	Nil	Nil	Nil	Nil	Nil	Nil	Nil	13.88
47	Bhanu Vyapar Private Limited	2778899	11.44	Nil	Nil	Nil	Nil	Nil	Nil	Nil	11.44
48	Emami Enclave Makers Private Limited	1411000	5.81	Nil	Nil	Nil	Nil	Nil	Nil	Nil	5.81
49	Emami High Rise Private Limited	1392000	5.73	Nil	Nil	Nil	Nil	Nil	Nil	Nil	5.73
50	Suraj Viniyog Private Limited	1294491	5.33	Nil	Nil	Nil	Nil	Nil	Nil	Nil	5.33
51	Emami Paper Mills Limited	833	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
52	Pan Emami Cosmed Limited	388	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
53	Tmt Viniyog Limited	333	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
54	Emami Frank Ross Limited	333	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
55	Emami Capital Markets Limited	286	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
56	Epl Securities Limited	166	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
57	Amitabh Goenka	171	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
<b>TOTAL</b>		<b>14072541</b>	<b>57.92</b>								<b>57.92</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	India Infoline Limited	2000423	8.23	Nil	Nil	Nil	Nil	8.23
2	Bpc Tracon Pvt Ltd.	400000	1.65	Nil	Nil	Nil	Nil	1.65
<b>TOTAL</b>		<b>2400423</b>	<b>9.88</b>	Nil	Nil	Nil	Nil	<b>9.88</b>

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	India Infoline Limited	2000423	8.23	Nil	Nil	Nil	Nil	8.23
<b>TOTAL</b>		2000423	8.23	Nil	Nil	Nil	Nil	<b>8.23</b>

<b>(I)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			NIL	
<b>TOTAL</b>				